ZCZP INSTRUMENT APPLICATION FORM

(Private & confidential, not for circulation)

To: Managing Committee **DEVI Sansthan** **Registered Office**: 10 Station Road, Husainganj, Lucknow - 226001 **Society Registration number: E/LUC/02579/2022-2023** **Contact Person**: Saumya Mishra **Website**: www.devisansthan.org Tel: +91 7408406000 Email: info@dignityeducation.org	**Application Form No.:** **ISIN No.:** INS2SFY12018

Sir/Madam,

Sub: ***Application for subscription of ZCZP (zero coupon zero principal) Instruments of face value of ₹1/- each.***

Please refer to the Final Fund Raising Document dated 09/07/2026 issued by us. Having read and understood the terms of issue and the instructions, apply for the allotment of ZCZP instruments to me/us. The application is an irrevocable offer by me/us. The amount payable on application as shown below is remitted or the cheque/demand draft for the same amount attached, On allotment, please place my/our name(s) on the Register of Subscribers. I/We bind myself/ourselves by the provisions as contained in the scheme.

	In Figures	***In words***	Date: **FOR OFFICE USE ONLY** Date of receipt of application Sl. No:
No. of Instruments.			
Amount (Rs).			

APPLICANT'S NAME IN FULL	Name of father/ husband	Sex	Age
Sole /First			

Address :
……
.
……

Phone No:______________________Mobile No: _______________________

E-mail :____

Applicants Depository Account Details :		NSDL	CDSL

DP / CLIENT ID :

For NSDL enter 8 digit DP ID followed by 8 digit Client ID / for CDSL enter 16 digit Client ID

Applicant PAN	SIGNATURE OF THE APPLICANT
	Signed on behalf of self / all joint holders :

INVESTOR CATEGORY
Category I ☐
Category II ☐
Category III ☐
Category IV ☐
Sub Category code ☐☐

Sr. No.	Category	Sub-Category code
1	**Category I Investors**	
1 (a)	Public financial institutions, scheduled commercial banks, Indian multilateral and bilateral development financial institutions which are authorized to invest in ZCZP Instruments	10
1 (b)	Provident funds and pension funds each with a minimum corpus of ₹250 million, superannuation funds and gratuity funds, which are authorised to invest in the ZCZP Instruments	11
1 (c)	Alternative Investment Funds, subject to investment conditions applicable to them under the Securities and Exchange Board of India (Alternative Investment Funds) Regulations, 2012, which are authorised to invest in the ZCZP Instruments	12
1 (d)	Resident Venture Capital Funds registered with SEBI, which are authorised to invest in the ZCZP Instruments	13

1 (e)	Insurance companies registered with the IRDAI, which are authorised to invest in the ZCZP Instruments	14
1 (f)	State industrial development corporations, which are authorised to invest in the ZCZP Instruments	15
1 (g)	Insurance funds set up and managed by the army, navy, or air force of the Union of India, which are authorised to invest in the ZCZP Instruments	16
1 (h)	Insurance funds set up and managed by the Department of Posts, the Union of India, which are authorised to invest in the ZCZP Instruments	17
1 (i)	Systemically important non-banking financial companies, which are authorised to invest in the ZCZP Instruments	18
1 (j)	National Investment Fund set up by resolution no. F.No. 2/3/2005-DDII dated November 23, 2005, of the Government of India published in the Gazette of India, which are authorised to invest in the ZCZP Instruments; and	19
1 (k)	Mutual funds registered with SEBI, which are authorised to invest in the ZCZP Instruments	20
2	**Category II Investors**	
2 (a)	Companies within the meaning of Section 2(20) of the Companies Act, 2013, which are authorised to invest in the in the ZCZP Instruments	21
2 (b)	Statutory bodies/ corporations and societies registered under the applicable laws in India and authorised to invest in the ZCZP Instruments	22
2 (c)	Co-operative banks and regional rural banks, which are authorised to invest in the ZCZP Instruments	23
2 (d)	Trusts including public/private charitable/religious trusts which are authorised to invest in the ZCZP Instruments	24
2 (e)	Scientific and/or industrial research organisations, which are authorised to invest in the ZCZP Instruments;	25
2 (f)	Partnership firms in the name of the partners, which are authorised to invest in the ZCZP Instruments; and	26
2 (g)	Limited liability partnerships formed and registered under the provisions of the Limited Liability Partnership Act, 2008 (No. 6 of 2009), which are authorised to invest in the ZCZP Instruments	27
2 (h)	Association of Persons, which are authorised to invest in the ZCZP Instruments; and	28
2 (i)	Any other incorporated and/ or unincorporated body of persons, which are authorised to invest in the ZCZP Instruments	29
3	**Category III Investors**	

3 (a)	Resident Indian individuals or hindu undivided families through the karta applying for an amount aggregating to above ₹10,00,000 for ZCZP, which are authorised to invest in the ZCZP Instruments.	31
4	**Category IV Investors**	
4(a)	Resident Indian individuals resident Indian individuals or hindu undivided families through the karta applying for an amount aggregating up to and including ₹10,00,000 for ZCZP Instruments in the Issue and shall include Retail Individual Investors, who have submitted bid for an amount not more than ₹5,00,000 in any of the bidding options in the Issue (including HUFs applying through their karta and does not include NRIs), which are authorised to invest in the ZCZP Instruments though UPI Mechanism.	41

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DP Id /Client ID :
Sole / First Applicant :

Address for Correspondence: DEVI SANSTHAN, 10 Station Road, Husainganj, Lucknow 226001		Receiver's Stamp Received on

Note/Terms:

1. Name of sole/first applicant should be exactly the same as it appears in the depository records.

2. The entire Application Amount will be payable at the time of submission of the Application Form.
3. Only the first Applicant is required to sign the application form/ revision form. Thumb impressions and signatures other than in the languages specified in the Eighth Schedule to the Constitution of India must be attested by a Magistrate or a Notary Public or a Special Executive Magistrate under official seal.
4. Each Application should be for a minimum of ₹ 1,000, i.e., 1000 ZCZP Instruments and in multiples of ₹ 1 (1 ZCZP Instrument) thereafter. Applicants can apply for the ZCZP Instruments offered hereunder provided the Applicant has applied for minimum application size using the same Application Form.
5. In case of payment by way of cheque / demand draft, the same shall be attached to the Application Form.
6. Participation by any of the investor classes as mentioned in the Final Fund Raising Document in the Issue will be subject to applicable statutory and/or regulatory requirements. Applicants are advised to ensure that applications made by them do not exceed the investment limits or maximum number of ZCZP Instruments that can be held by them under applicable statutory and/or regulatory provisions.
7. Applications should be made in single name. Applications should be made by Karta in case the Applicant is an HUF. If the depository account is held in joint names, the Application Form should contain the name and PAN of the person whose name appears first in the depository account and signature of only this person would be required in the Application Form.
8. This Applicant would be deemed to have signed on behalf of joint holders and would be required to give confirmation to this effect in the Application Form. Please ensure that such Applications contain the PAN of the HUF and not of the Karta.
9. Applicants applying for Allotment must provide details of valid and active DP ID, Client ID and PAN clearly and without error. On the basis of such Applicant's active DP ID, Client ID and PAN provided in the Application Form, the Registrar to the Issue will obtain from the Depository the Demographic Details. Invalid accounts, suspended accounts or where such account is classified as invalid or suspended may not be considered for Allotment of the ZCZP Instruments.
10. All Applicants are required to tick the relevant column in the "Category of Investor" box in the Application Form.